

Shareholder information

SHAREHOLDER ENQUIRIES

Shareholders with queries about their shares or dividend payments should contact the company's share registry on telephone 1300 855 080 or facsimile 02 8234 5050, or through its web site (www.computershare.com) using their holder identification number or shareholder reference number to access their shareholder specific information, or write to:

Computershare Investor Services Pty Limited
GPO Box 7045, Sydney NSW 1115

All enquiries should include a shareholder reference number which is recorded on the holding statement.

CHANGE OF ADDRESS

Shareholders on the issuer sponsored subregister who have changed their address should notify the company's share registry in writing. CHESS holders should notify their controlling sponsor.

CALTEX AUSTRALIA PUBLICATIONS

The company's Annual Report published in March each year is the main source of information for shareholders. Shareholders who do not wish to receive an Annual Report or Half Yearly Report should notify the company's share registry in writing. Alternatively, shareholders who have previously requested not to receive an Annual Report or Half Yearly Report may change their election and receive these by notifying the company's share registry.

VOTING RIGHTS

The share capital of Caltex Australia Limited is comprised of 270 million fully paid ordinary shares.

Shareholders in Caltex Australia Limited have a right to attend and vote at all general meetings, in accordance with the company's Constitution, the Corporations Act 2001 (Cth) and the ASX Listing Rules.

At a general meeting, individual shareholders may vote their shares in person or by proxy. A corporate shareholder may vote by proxy or through an individual who has been appointed as the company's body corporate representative. Shareholders with at least two shares may appoint up to two proxies to attend and vote at a general meeting.

If shares are held jointly and two or more of the joint shareholders purport to vote, the vote of the shareholder named first in the register will be counted, to the exclusion of the other joint shareholder or shareholders.

Shareholders who are entitled to vote at the meeting should note that:

- on a poll, each shareholder has one vote for each share they hold, and
- on a show of hands, each shareholder has one vote.

If the shareholder has appointed a proxy, the proxy may vote but, if two proxies are appointed, neither proxy may vote on a show of hands.

For a complete analysis of shareholders' voting rights, it is recommended that shareholders seek independent legal advice.

STOCK EXCHANGE LISTING

The company's shares are listed on the Australian Stock Exchange.

GENERAL ENQUIRIES

Manager Investor Relations: Frank Boys 02 9250 5166

Company Secretaries : Ms Helen Conway, Ms Diane Brown

The address and telephone of the registered office is:
Level 12, MLC Centre, 19 Martin Place, Sydney NSW 2000
Telephone 02 9250 5000 Facsimile 02 9250 5742
with the postal address being GPO Box 3916, Sydney NSW 2001
Web site (www.caltex.com.au)

The address at which the register of shares (being the only securities on issue) is kept is:
Computershare Investor Services Pty Limited, Level 3, 60 Carrington Street, Sydney NSW 2000
Telephone 02 8234 5000 Facsimile 02 8234 5050
with the postal address being GPO Box 7045, Sydney NSW 2001
Web site (www.computershare.com.au)

GENERAL INFORMATION

The following additional information is furnished as required by Listing Rule 4.10 of the Australian Stock Exchange:

1. As at 26 February, 2006

1.1 Substantial shareholders:

Chevron Energy Inc holding 135,000,000 ordinary shares

Barclays Global Investors (Group) holding 15,317,475 ordinary shares

1.2 There is only one class of equity securities (namely ordinary shares) and the number of holders is 21,277.

1.3 The shareholding is distributed as follows:

	NO OF HOLDERS	NO OF SHARES	%
A.			
0 – 1,000	14,310	7,260,823	2.69
1,001 – 5,000	5,957	14,084,016	5.22
5,001 – 10,000	588	4,540,348	1.68
10,001 – 100,000	374	9,879,684	3.66
100,001 and over	48	234,235,129	86.75
	21,277	270,000,000	100.00

B.

Holders of less than a marketable parcel

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1.4 The 20 largest shareholders held 84.99% of the ordinary shares in the company

1.5 The 20 largest holders of ordinary shares and the number of ordinary shares and the percentage of capital held by each are as follows:

CATEGORY	NO OF SHARES	%
1 Chevron Energy Inc	135,000,000	50.00
2 J P Morgan Nominees Australia Limited	24,461,872	9.09
3 National Nominees Limited	23,291,024	8.65
4 Westpac Custodian Nominees Limited	17,879,702	6.64
5 ANZ Nominees Limited	8,350,712	3.10
6 Cogent Nominees Pty Limited	5,472,450	2.03
7 Citicorp Nominees Pty Limited	4,080,893	1.52
8 UBS Nominees Pty Ltd	1,745,800	0.65
9 Queensland Investment Corporation	1,430,805	0.53
10 IAG Nominees Pty Limited	980,003	0.36
11 Suncorp Custodian Services Pty Limited	946,534	0.35
12 Citicorp Nominees Pty Limited	766,993	0.28
13 Victorian Workcover Authority	718,035	0.27
14 AMP Life Limited	717,409	0.27
15 Citicorp Nominees Pty Limited	548,399	0.20
16 PSS Board	531,945	0.20
17 Cogent Nominees Pty limited	500,400	0.19
18 Wildflower Investment Pty Ltd	494,661	0.18
19 Bond Street Custodians Limited	447,870	0.17
20 Beautess Investments Pty Ltd	400,000	0.15
Total	228,765,507	84.99

Statistical information

YEAR ENDED 31 DECEMBER	2005	2004	2003	2002
PEOPLE				
Employees ⁽ⁱ⁾	3,046	2,989	2,986	2,638
ASSETS				
Fuels refineries	2	2	2	2
Lube oil refinery	1	1	1	1
Road tankers	18	18	17	28
Rail cars (operational)	62	62	52	68
Storage terminals operated by Caltex ⁽ⁱⁱ⁾	12	12	12	12
Star convenience stores (Star Mart, Star Supermarket and Star Shop)	496	476	473	426
Service stations (owned or leased)	546	577	605	643
Depots	108	108	115	124
OPERATIONS				
Nameplate refining capacity (barrels per day):				
Caltex Refineries (NSW) Pty Ltd	124,500	124,500	124,500	124,500
Caltex Refineries (Qld) Ltd	105,500	105,500	105,500	105,500
Caltex Lubricating Oil Refinery Pty Ltd	3,750	3,750	3,750	3,750
Fuel production (ML)	11,436	11,608	11,011	11,045
Lubes production (ML)	158	170	135	125
Total sales volumes (ML) ⁽ⁱⁱⁱ⁾	15,249	14,329	12,429	12,183
Total treated injury frequency rate (TTIFR) ^(iv)	8.2	11.8	15.9	21.0

(i) Includes employees of Calstores Pty Ltd (2005: 825) and Caltex 100% owned resellers (2005: 544).

(ii) This description has changed from previous years. Caltex has access to supply at a further ten terminals.

(iii) 2005 Sales volumes excludes sales made to domestic refiners.

(iv) Includes employees of Calstores Pty Ltd and Caltex 100% owned resellers. Formula for calculation changed in 2004. Previous years have been re-calculated to reflect new formula.

Directory

CORPORATE OFFICES

Caltex Australia Limited

ACN 004 201 307

CALTEX AUSTRALIA PETROLEUM PTY LTD

ACN 000 032 128

Level 12, MLC Centre
19 Martin Place
Sydney NSW 2000
Australia

Mail GPO Box 3916
Sydney NSW 2001
Australia

Telephone: 02 9250 5000
Facsimile: 02 9250 5742
Web site: www.caltex.com.au

SHARE REGISTRY

Computershare Investor Services Pty Limited

GPO Box 7045
Sydney NSW 1115
Australia

Tollfree: 1 300 855 080 (enquiries within Australia)
Telephone: 61 3 9615 5970 (enquiries outside Australia)
Facsimile: 02 8235 8220
Web site: www.computershare.com.au

REFINERIES

Caltex Refineries (NSW) Pty Ltd

ACN 000 108 725

Solander Street
Kurnell NSW 2231

Telephone: 02 9668 1111
Facsimile: 02 9668 1188
Community hotline: 02 9668 1244

Caltex Lubricating Oil Refinery Pty Ltd

ACN 000 352 205

Sir Joseph Banks Drive
Kurnell NSW 2231

Telephone: 02 9668 1111
Facsimile: 02 9668 1188

Caltex Refineries (Qld) Pty Ltd

ACN 008 425 581

South Street
Lytton QLD 4178

Telephone: 07 3362 7333
Facsimile: 07 3362 7111
Environmental hotline: 1800 675 487

MARKETING OFFICES

New South Wales

Caltex Banksmeadow Terminal
Penhryn Road
Banksmeadow NSW 2019

Telephone: 02 9695 3600
Facsimile: 02 9666 5737

Queensland/Northern Territory

Caltex Lytton Terminal
Tanker Street, off Port Drive
Lytton Qld 4178

Telephone: 07 3877 7333
Facsimile: 07 3877 7464

Victoria/South Australia/Tasmania

Caltex Newport Terminal
Douglas Parade
Newport Vic 3015

Telephone: 03 9287 9555
Facsimile: 03 9287 9572

Western Australia

Caltex Fremantle Terminal
85 Bracks Street
North Fremantle WA 6159

Telephone: 08 9430 2888
Facsimile: 08 9335 3062

CUSTOMER SUPPORT

Feedback Line (complaints, compliments and suggestions)
Mon to Fri 8.30am to 5.00pm (EST)
Telephone: 1800 240 398

Card Support Centre
Card enquiries 24 hours/seven days
Telephone: 1300 365 096

Lubelink
Mon to Fri 8.00am to 6.00pm (EST)
Telephone: 1300 364 169

Notes

A large rectangular area for taking notes, featuring a light blue horizontal header bar at the top and numerous horizontal lines for writing.

The Caltex Annual Report 2005 is printed on Euro Art, an EMAS accredited paper stock from Spicers Paper. EMAS is the European Union's regulated environmental management system. It aims to continually improve the environmental performance of a company by requesting regular public environmental performance statements, including aspects such as energy and resource efficiency, waste reduction and pollution control.



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Our vision is to be the Australian oil refining and marketing company most admired for its people, partnership and performance.

Our values

We treat all people with fairness, respect and dignity.

We meet the highest ethical standards and operate in a socially responsible manner.

We respect and comply with the law.

We conduct our business in a manner that respects the environment and benefits the communities where we work.

We are committed to incident-free operations and are passionate about achieving results that exceed expectations.

We are focused on providing products and services that meet or exceed the needs of our customers.

Our strategic intents

- operational excellence through safe, secure, reliable, efficient, incident-free and environmentally sound operations
- cost management by lowering unit-costs through innovation, technology and work-process improvements
- capital stewardship by investing in the best project opportunities and executing them better than our strongest competitors
- strong and sustained profitability through leadership in brand, supply chain and asset management, in developing new opportunities, and favourably shaping the business environment
- partnering with employees and other stakeholders by engaging the hearts and minds of our employees through empowerment, respect and dignity, and by building mutually beneficial relationships.

Our success

We earn “most admired” status when we are:

- the Australian industry leader in incident-free operations (safety, security, reliability, efficiency and environmental stewardship)
- maintaining a competitive cost structure
- generating above-industry returns through prudent investments and pace-setter project implementation (safer, faster and at lower cost)
- using our brand, supply chain and assets to achieve industry leading profitability
- preferred as a place to work, the business partner of choice, and valued contributors to the quality of life in the communities where we do business
- the industry leader in shareholder returns.

We will measure our progress toward these goals by use of appropriate metrics.

We will build world-class organisational capability combining people, process and culture to achieve and sustain industry leading performance.

