



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 12, MLC CENTRE, 19-29 MARTIN PLACE
SYDNEY NSW 2000 AUSTRALIA

27 February 2004

Company Announcements Office
Australian Stock Exchange Limited

CALTEX AUSTRALIA LIMITED
2003 PRELIMINARY FINAL RESULTS FOR ANNOUNCEMENT TO THE MARKET

2003 Preliminary Final Results

Caltex Australia Limited's preliminary final results for the year ended 31 December 2003 are attached for release to the market. The preliminary final results announcement comprises:

- the *ASX / Media Release*;
- the *2003 Preliminary Final Report*, which includes the information required by Listing Rule 4.3A (Appendix 4E); and
- the slides for the Managing Director's results presentation, which is due to start at 10.00 am today.

Over the course of March 2004, Caltex will make a number of presentations to investors and analysts, which will be based on the material provided in the *2003 Preliminary Final Report* and the Managing Director's results presentation slides.

The *2003 Annual Report* (which includes the *2003 Full Financial Report*) will be sent to shareholders and lodged with ASX in late March 2004. The reports will also be made available from our website (www.caltex.com.au).

2004 Annual General Meeting

The 2004 Annual General Meeting for Caltex Australia Limited will be held at 10.00 am on Thursday, 29 April 2004 at the Wesley Conference Centre, 220 Pitt Street, Sydney, New South Wales, Australia.

The *Notice of Annual General Meeting* and proxy form will be sent to shareholders at the same time as the *2003 Annual Report*.

A handwritten signature in black ink, appearing to be "Helen Conway", written in a cursive style.

Helen Conway
Company Secretary

Attach.