



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

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SYDNEY NSW 2000 AUSTRALIA

25 February 2005

Company Announcements Office
Australian Stock Exchange Limited

CALTEX AUSTRALIA LIMITED
2004 PRELIMINARY FINAL RESULTS FOR ANNOUNCEMENT TO THE MARKET

2004 Preliminary Final Results

Caltex Australia Limited's preliminary final results for the year ended 31 December 2004 are attached for release to the market. The preliminary final results announcement comprises:

- the *ASX / Media Release*;
- the *2004 Preliminary Final Report*, which includes the information required by Listing Rule 4.3A (Appendix 4E); and
- the slides for the Managing Director's results presentation, which is due to start at 10.00 am today.

Over the course of March 2005, Caltex will make a number of presentations to investors and analysts, which will be based on the material provided in the *2004 Preliminary Final Report* and the Managing Director's results presentation slides.

The *2004 Annual Report* (which includes the *2004 Financial Report*) will be sent to shareholders and lodged with ASX in late March 2005. The reports will also be made available from our website (www.caltex.com.au).



Helen Conway
Company Secretary

Attach.