



CALTEX

CALTEX AUSTRALIA LIMITED
ACN 004 201 307**LEVEL 12, MLC CENTRE, 19-29 MARTIN PLACE**
SYDNEY, NEW SOUTH WALES, AUSTRALIA

27 August 2004

Company Announcements Office
Australian Stock Exchange Limited**CALTEX AUSTRALIA LIMITED**
2004 HALF YEAR RESULTS FOR ANNOUNCEMENT TO THE MARKET

Caltex Australia Limited's results for the half year ended 30 June 2004 are attached for release to the market. The half year results announcement comprises:

- the *ASX / Media Release*;
- the *2004 Half Year Report* and *2004 Half Year Financial Report*, which is given to the ASX as half year information under Listing Rule 4.2A (and incorporates the information set out in Appendix 4D); and
- the slides for the Managing Director's half year results presentation, which is due to start at 10.00 am today.

The 2004 half year results information should be read in conjunction with the *2003 Financial Report* for Caltex Australia Limited. The *2003 Financial Report* was lodged with the ASX on 25 March 2004 as part of the *2003 Annual Report* and is available from Caltex's website (www.caltex.com.au).

Over the course of September 2004, Caltex will make a number of presentations to investors and analysts, which will be based on the material provided in the *ASX / Media Release*, the *2004 Half Year Report* and *2004 Half Year Financial Report*, and the Managing Director's results presentation slides.

Helen Conway
Company Secretary***Attach.***